

Revision: HCFA-PM-95-1 (MB)
March 1995

SUPPLEMENT 10 to ATTACHMENT 2.6-A
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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: WISCONSIN

The agency does not apply the trust provisions in any case in which the agency determines that such application would work an undue hardship.

The following criteria will be used to determine whether the agency will not count assets transferred because doing so would work an undue hardship:

"Undue hardship" means that a serious impairment to the covered individual's health status would occur if the trust provisions were applied.

The State's undue hardship procedure will, at a minimum, include:

- Notice to recipients that an undue hardship exception exists.
- A timely process for determining whether an undue hardship waiver will be granted.
- A process under which an adverse determination can be appealed.

Under the agency's undue hardship provisions, the agency exempts the funds in an irrevocable burial trust.

The maximum value of the exemption for an irrevocable burial trust is \$ 2000.00.

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